

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Name	Client 1
Birth Date	February 17, 1954
Sex	Male
Annuity Type	Single Life
Fund Type	Non-Registered - Prescribed
Guarantee Type	Guarantee period
Guarantee Period	20 Years
Premium	\$260,000.00
Purchase Date	May 1, 2012
Payment Frequency	Monthly
Income Start Date	June 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Canada Life	\$1,173.44	\$323.76
2	Great-West Life	\$1,173.44	\$323.76
3	Sun Life Assurance Company of Canada	\$1,170.66	\$320.98
4	BMO Insurance	\$1,167.52	\$318.79
5	Standard Life	\$1,158.58	\$309.26
6	Desjardins Financial Security	\$1,155.18	\$305.87
7	Manulife Investments	\$1,137.11	\$287.43
8	Empire Life	\$1,114.94	\$265.26

Companies we represent

