



## Annuity Quote

| Annuitant<br>Details | Primary           | Secondary                     |
|----------------------|-------------------|-------------------------------|
| Name:                | Mr Client 1       | Name: Mrs Client 2            |
| Gender:              | Male              | Gender: Female                |
| Date of Birth:       | April 17, 1937    | Date of Birth: April 17, 1937 |
| Age:                 | 75 years 0 months | Age: 75 years 0 months        |

| Annuity<br>Details          | Payment Information        |
|-----------------------------|----------------------------|
| Purchase Date:              | May 1, 2012                |
| Income Start Date:          | June 1, 2012               |
| <b>Plan Information</b>     |                            |
| Single Premium:             | \$100,000.00               |
| Income Amount:              | \$603.80 Monthly           |
| Annuity Type:               | Joint & Survivor Life      |
| Joint Life Type:            | Non-reducing               |
| Guarantee Period:           | 0 years                    |
| Payment Option:             | Level Payments             |
| Benefit in Deferred Period: | Return of Single Premium   |
| <b>Tax Information</b>      |                            |
| Funds Source:               | Transfer from RRIF         |
| Tax Type:                   | Fully Taxable (Registered) |

### Multiple Quote Information

|                   | Premium Amount | Income Amount  |
|-------------------|----------------|----------------|
| Requested Quote   | \$100,000.00   | \$603.80       |
| 5 Year Guarantee  | \$100,000.00   | \$602.19       |
| 10 Year Guarantee | \$100,000.00   | \$589.65       |
| 15 Year Guarantee | \$100,000.00   | \$555.84       |
| 20 Year Guarantee | Not applicable | Not applicable |

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

### Helping people achieve more™

Prepared by: Ivon T Hughes  
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Date prepared: April 17, 2012  
 Reference #: AG7SKU

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