



## Annuity Quote

### Annuitant Details

#### Primary

Name: Mr Client 1  
 Gender: Male  
 Date of Birth: January 4, 1961  
 Age: 51 years 3 months

#### Secondary

Name: Mrs Client 2  
 Gender: Female  
 Date of Birth: January 28, 1959  
 Age: 53 years 2 months

### Annuity Details

#### Payment Information

Purchase Date: May 1, 2012  
 Income Start Date: May 1, 2017  
 Last Guaranteed Payment Date: April 1, 2027

#### Plan Information

Single Premium: \$300,000.00  
 Income Amount: \$1,154.80 Monthly  
 Annuity Type: Joint & Survivor Life  
 Joint Life Type: Non-reducing  
 Guarantee Period: 10 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Return of Single Premium

#### Tax Information

Funds Source: Non-Registered  
 Tax Type: Accrual (Non-Registered)

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)
- **This annuity is cashable as set out in the terms of the contract.**

Helping people achieve more™

Prepared by: Ivon T Hughes  
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Date prepared: April 10, 2012  
 Reference #: AG5VXI

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