



## Annuity Quote

**Annuitant Details**    **Primary**  
 Name: Ms Client 1  
 Gender: Female  
 Date of Birth: May 30, 1943  
 Age: 68 years 10 months

**Annuity Details**    **Payment Information**  
 Purchase Date: June 1, 2012  
 Income Start Date: June 1, 2012

**Plan Information**  
 Single Premium: \$600,000.00  
 Income Amount: \$3,333.14 Monthly  
 Annuity Type: Single Life  
 Guarantee Period: 0 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Not Applicable

**Tax Information**  
 Funds Source: Non-Registered  
 Tax Type: Prescribed (Non-Registered)  
 Annual Taxable Portion: \$4,494.72  
 Annual Taxable Percentage: 11.24%

### Multiple Quote Information

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$600,000.00	\$3,333.14	\$4,494.72
5 Year Guarantee	\$600,000.00	\$3,321.61	\$4,565.20
10 Year Guarantee	\$600,000.00	\$3,309.40	\$5,814.49
15 Year Guarantee	\$600,000.00	\$3,152.06	\$6,574.72
20 Year Guarantee	\$600,000.00	\$2,940.37	\$7,761.50

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

**Helping people achieve more™**

Prepared by: Ivon T Hughes  
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Date prepared: April 6, 2012  
 Reference #: AG59WT

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