

Annuity Quote

Annuitant

Primary

Details

Name: Ms Client 1

Gender: Female

Date of Birth: January 1, 1947 Age: 65 years 3 months

Annuity Details

Payment Information

Purchase Date: May 1, 2012 Income Start Date: June 1, 2012

Plan Information

Single Premium: \$192,571.60 Income Amount: \$1,000.00 Monthly

Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

Multiple Quote Information

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•	Premium Amount	Income Amount
Requested Quote	\$192,571.60	\$1,000.00
5 Year Guarantee	\$193,740.28	\$1,000.00
10 Year Guarantee	\$197,419.23	\$1,000.00
15 Year Guarantee	\$204,033.89	\$1,000.00
20 Year Guarantee	\$214,202.74	\$1,000.00

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any
 errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes

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Page Date prepared: April 5, 2012

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Fax:

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