# Single Premium Immediate Annuities

Prepared for: Annuitant, Primary
April 3, 2012

Prepared by: [Advisor Name]

l of 1

#### **Section 1 - Owner Information**

**Sole Ownership** 

Annuitant	Prepared For	Date of Birth	Age	Gender
Primary	Annuitant, Primary	November 25, 1949	62	Male

### **Section 2 - Source of Funds Information**

Unisex Portion is 100.00%

Fund Type	Name of Transferor	Tax Status	Applicable Pension Legislation	Amount
RPP	Company 1	Registered	Saskatchewan	\$80,000.00

# **Section 3 - Deposit Information**

Purchase Date	Single Premium	Annual Indexing Rate	Payment Frequency	Payment Start Date
May 1, 2012	\$80,000.00	0.00%	Monthly	May 6, 2012

## **Section 4 - Plan Information**

Plan Type	Guaranteed Period			Periodic Income	Annual Taxable
	Year	Month	Pay Date		Amount
Single life Guaranteed	15	0	April 6, 2027	\$356.86	\$4,282.32

Illustration Date: April 3, 2012

### This quote has expired and therefore is no longer valid.

This quotation is based on the current date and the interest rate (used to calculate the annuity payment)is guaranteed only if:

- 1. The signed application is received at Our Head Office within 5 business days after the quote illustration date.
- Non-Registered funds must be received with the application; Registered funds must be received within 45 business days after the quote illustration date.
- 3. For single life only/joint life only without a guarantee period the acknowledgement section has been completed in the SPIA Application.
- 4. Purchase date is the date Our Head Office received all funds.

Note: Any changes (i.e. the date all funds received at Our Head Office (Purchase date), Single Premium Amount and/or First Pay Date etc.) to this quote will result in a change in the annuity payment.

This illustration is not valid without all pages. This illustration is not an offer to provide insurance, nor is it an insurance contract. It has been prepared for information purposes only, and will not form part of any contract when issued. It is intended to demonstrate features based on specific assumptions that are not guaranteed. E.&O.E

