

# LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Name	Client
Birth Date	June 24, 1935
Sex	Male
Annuity Type	Single Life
Fund Type	RRSP
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$100,000.00
Purchase Date	March 15, 2012
Payment Frequency	Monthly
Income Start Date	April 15, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Desjardins Financial Security	\$857.19	\$857.19
2	Sun Life Assurance Company of Canada	\$845.87	\$845.87
3	Manulife Investments	\$822.26	\$822.26
4	Standard Life	\$820.91	\$820.91
5	Transamerica Life Canada	\$807.61	\$807.61
6	BMO Insurance	\$805.96	\$805.96

Financial Institution	Reasons For Not Quoting
Canada Life	The Primary Annuitant is too old at the Purchase Date.
Empire Life	The minimum guarantee period must be 5 years for ages over 75.
Equitable Life	The Guarantee Period entered is too short.
Great-West Life	The Guarantee Period entered is too short.

## Companies we represent

