

## **Annuity Quote**

Annuitant

**Primary** 

Age:

Secondary

**Details** Name: Gender:

Mr Client 1 Male Name: Gender: Mrs Client 2 Female

Date of Birth: March 2, 1961

50 years 10 months

Date of Birth: Mare Age: 49 y

March 19, 1962 49 years 9 months

Annuity Details

**Payment Information** 

Purchase Date: Income Start Date: February 1, 2012 March 1, 2012

**Plan Information** 

Single Premium: Income Amount:

\$630,874.48 \$2,000.00 Monthly

Annuity Type: Joint & Survivor Life Joint Life Type: Non-reducing

Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

**Tax Information** 

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

**Multiple Quote Information** 

	Premium Amount	Income Amount
Requested Quote	\$630,874.48	\$2,000.00
5 Year Guarantee	\$630,884.45	\$2,000.00
10 Year Guarantee	\$630,969.33	\$2,000.00
15 Year Guarantee	\$631,258.76	\$2,000.00
20 Year Guarantee	\$632,035.38	\$2,000.00

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

## Helping people achieve more™

Prepared by: Ivon T Hughes Date prepared: January 18, 2012

Phone: 1-877-842-3863 Reference #: AFI88S

Fax:

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