

# Non-Registered Annuity

Quotation

Investment Solutions

**Reference Number: 000001-0000000** 

Status: Pending

AnnuitantDate of BirthSexPrime AnnuitantMay 20, 1940M

**Premium** 

Payment Date: November 1, 2011 Source of Funds: Non-Registered

**Conventional Annuity** 

Commencement Date: December 1, 2011

Type: Single Life
Amount per frequency: \$1,200.00
Frequency: Monthly
Taxation: Prescribed

	Years	Months	Premium Amount
Life Cash Refund	0	0	\$198,190.80

Table Number: 87

Telephone:

NOTES: (1) An annuity will be set up on the terms shown above if a Rate Basis Guarantee is signed today and the single premium is paid within 45 days of today's date. Otherwise, rates are subject to change on a daily basis.

(2) This quotation is not complete without the Explanatory Notes.

Prepared for: Date: October 19, 2011

Prepared by: J. L. Producer Time: 13:32:59

Case:

Fax: Page 1 of 3 Version: 30.06.00



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### **TAXABLE PORTION ILLUSTRATION**

Annuitant	Date of Birth	Sex
Prime Annuitant	May 20, 1940	M

Annual Amount to be reported (According to the chosen guaranteed period)				
Year	(1)			
2011 2012 2013 2014	0.00 0.00 0.00 0.00			
2015 2016 2017 2018 2019 2020	0.00 0.00 0.00 0.00 0.00 0.00			
2021 2022 2023 2024 2025	0.00 0.00 0.00 0.00 0.00			
2026 2027 2028 2029 2030	0.00 0.00 0.00 0.00 0.00			

NOTES: (1) The taxable portion hereabove is in the same currency as the benefits.

October 19, 2011 13:32:59 Prepared for: Date:

Page 2 of 3

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#### **EXPLANATORY NOTES**

Annuitant **Date of Birth** Sex Prime Annuitant May 20, 1940 M

- The Single Premium of \$198,190.80 has to be paid on November 1, 2011.
- An annuity payment of \$1,200.00 will be made monthly to The Payee from 2. December 1, 2011 for as long as Prime Annuitant is alive.

At death, if the total of the annuity payments made does not exceed the premium paid with respect to this annuity, an additional payment will be made. This payment will be equal to the difference between the premium paid and the annuity payments made. This provision is commonly referred to as a Life Cash Refund.

- 3. Table Number is the reference to the annuity cost basis in effect on the date the annuity quotation is produced.
- The policy holder must be the Annuitant. If jointly owned, each holder must 4. be an Annuitant.
- In the event of the death of the annuitant before the Annuity Commencement 5. Date, the Death Benefit shall be the Premium paid for the annuity with no interest.
- All payments made to or by Standard Life must be made in Canada in Canadian currency unless otherwise stipulated.

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Fax: Page 3 of 3