

## **Annuity Quote**

Annuitant

**Primary** 

**Details** 

Name: Ms Client 1 Gender: Female

Date of Birth: January 1, 1946 Age: 65 years 8 months

Annuity Details

**Payment Information** 

Purchase Date: October 15, 2011 Income Start Date: November 15, 2011

**Plan Information** 

Single Premium: \$100,000.00 Income Amount: \$427.79 Monthly Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Indexed by 2.00% Annually Benefit in Deferred Period: Return of Single Premium

**Tax Information** 

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

**Multiple Quote Information** 

	Premium Amount	income Amount
Requested Quote	\$100,000.00	\$427.79
5 Year Guarantee	\$100,000.00	\$425.41
10 Year Guarantee	\$100,000.00	\$417.49
15 Year Guarantee	\$100,000.00	\$402.65
20 Year Guarantee	\$100,000.00	\$379.92

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any
  errors and omissions which may inadvertently arise. (E & OE)

## Helping people achieve more™

Prepared by: Ivon Hughes: LifeAnnuities.com

Date prepared: September 30, 2011

Phone:

1-877-842-3863 Reference #: AENVSU

Fax:

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