



## Annuity Quote

### Annuitant Details

#### Primary

Name: Mr Client 1  
 Gender: Male  
 Date of Birth: October 22, 1947  
 Age: 63 years 11 months

### Annuity Details

#### Payment Information

Purchase Date: November 1, 2011  
 Income Start Date: December 1, 2011  
 Last Guaranteed Payment Date: November 1, 2031

#### Plan Information

Single Premium: \$153,642.35  
 Income Amount: \$750.00 Monthly  
 Annuity Type: Single Life  
 Guarantee Period: 20 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Return of Single Premium

#### Tax Information

Funds Source: Registered Retirement Savings Plan  
 Tax Type: Fully Taxable (Registered)

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

**Helping people achieve more™**

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Date prepared: September 27, 2011  
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