



Annuity Quote

Annuitant Details **Primary**
 Name: Mr Client 1
 Gender: Male
 Date of Birth: April 3, 1948
 Age: 63 years 4 months

Annuity Details **Payment Information**
 Purchase Date: October 1, 2011
 Income Start Date: January 1, 2012

Plan Information
 Single Premium: \$400,000.00
 Income Amount: \$2,215.38 Monthly
 Annuity Type: Single Life
 Guarantee Period: 0 years
 Payment Option: Level Payments
 Benefit in Deferred Period: Return of Single Premium

Tax Information
 Unisex: \$400,000.00
 Sex Distinct: \$0.00
 Funds Source: Transfer from LIF/LRIF (British Columbia)
 Tax Type: Fully Taxable (Registered)

Multiple Quote Information

	Premium Amount	Income Amount
Requested Quote	\$400,000.00	\$2,215.38
5 Year Guarantee	\$400,000.00	\$2,198.69
10 Year Guarantee	\$400,000.00	\$2,147.48
15 Year Guarantee	\$400,000.00	\$2,063.27
20 Year Guarantee	\$400,000.00	\$1,964.58

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

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Date prepared: August 18, 2011
 Reference #: AEBUKY

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