

## **Annuity Quote**

Annuitant

**Primary** 

**Details** 

Name: Mr Client 1 Gender: Male

Date of Birth: May 8, 1940 Age: 71 years 3 months

Annuity Details

**Payment Information** 

Purchase Date: September 1, 2011 Income Start Date: October 1, 2011

**Plan Information** 

Single Premium: \$100,000.00 Income Amount: \$667.75 Monthly Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

**Tax Information** 

Funds Source: Non-Registered

Tax Type: Prescribed (Non-Registered)

Annual Taxable Portion: \$379.41 Annual Taxable Percentage: 4.74%

**Multiple Quote Information** 

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$100,000.00	\$667.75	\$379.41
5 Year Guarantee	\$100,000.00	\$661.69	\$532.87
10 Year Guarantee	\$100,000.00	\$655.44	\$1,108.52
15 Year Guarantee	\$100,000.00	\$589.34	\$1,258.13
20 Year Guarantee	Not applicable	Not applicable	Not applicable

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

## Helping people achieve more™

Prepared by: Ivon T Hughes

Date prepared: August 17, 2011
Phone: 1-877-842-3863

Date prepared: August 17, 2011
Reference #: AEBLXC

Fax:

Canada Life and design and "Helping people achieve more" are trademarks of The Canada Life Assurance Company.