



Annuity Quote

Annuitant Details

Primary

Name: Mr Client 1
 Gender: Male
 Date of Birth: December 7, 1942
 Age: 68 years 8 months

Secondary

Name: Mrs Client 2
 Gender: Female
 Date of Birth: April 9, 1943
 Age: 68 years 4 months

Annuity Details

Payment Information

Purchase Date: September 1, 2011
 Income Start Date: October 1, 2011

Plan Information

Single Premium: \$385,957.58
 Income Amount: \$2,000.00 Monthly
 Annuity Type: Joint & Survivor Life
 Joint Life Type: Non-reducing
 Guarantee Period: 0 years
 Payment Option: Level Payments
 Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Transfer from RIF/RRIF
 Tax Type: Fully Taxable (Registered)

Multiple Quote Information

| | Premium Amount | Income Amount |
|-------------------|----------------|---------------|
| Requested Quote | \$385,957.58 | \$2,000.00 |
| 5 Year Guarantee | \$386,185.52 | \$2,000.00 |
| 10 Year Guarantee | \$388,105.08 | \$2,000.00 |
| 15 Year Guarantee | \$394,559.46 | \$2,000.00 |
| 20 Year Guarantee | \$409,326.15 | \$2,000.00 |

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes
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Date prepared: August 16, 2011
 Reference #: AEB1Z3

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