



## Annuity Quote

### Annuitant Details

#### Primary

Name: Mr Client 1  
 Gender: Male  
 Date of Birth: April 7, 1953  
 Age: 58 years 4 months

#### Secondary

Name: Mrs Client 2  
 Gender: Female  
 Date of Birth: October 3, 1951  
 Age: 59 years 10 months

### Annuity Details

#### Payment Information

Purchase Date: January 1, 2012  
 Income Start Date: February 1, 2012

#### Plan Information

Single Premium: \$675,056.51  
 Income Amount: \$2,800.00 Monthly  
 Annuity Type: Joint & Survivor Life  
 Joint Life Type: Non-reducing  
 Guarantee Period: 0 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Return of Single Premium

#### Tax Information

Funds Source: Transfer from RIF/RRIF  
 Tax Type: Fully Taxable (Registered)

#### Multiple Quote Information

	Premium Amount	Income Amount
Requested Quote	\$675,056.51	\$2,800.00
5 Year Guarantee	\$675,114.36	\$2,800.00
10 Year Guarantee	\$675,616.05	\$2,800.00
15 Year Guarantee	\$677,409.69	\$2,800.00
20 Year Guarantee	\$682,155.58	\$2,800.00

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes  
 Phone: 1-877-842-3863  
 Fax:

Date prepared: August 12, 2011  
 Reference #: AEA78C

Canada Life and design and "Helping people achieve more" are trademarks of The Canada Life Assurance Company.