

Annuity Quote

Annuitant

Primary

Details

Name: Ms Client Gender: Female Date of Birth: July 5, 1946

65 years 1 month Age:

Annuity Details

Payment Information

Purchase Date: August 15, 2011 Income Start Date: September 15, 2011

Plan Information

Single Premium: \$373,751.83 Income Amount: \$2,000.00 Monthly

Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

Multiple Quote Information

•	Premium Amount	Income Amount
Requested Quote	\$373,751.83	\$2,000.00
5 Year Guarantee	\$375,978.34	\$2,000.00
10 Year Guarantee	\$382,911.26	\$2,000.00
15 Year Guarantee	\$395,274.03	\$2,000.00
20 Year Guarantee	\$414,136.28	\$2,000.00

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes Date prepared: August 11, 2011 Phone: 1-877-842-3863 Reference #: AE9TXA

Fax:

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