



Annuity Quote

Annuitant Details

Primary

Name: Mrs Client 1
 Gender: Female
 Date of Birth: January 18, 1959
 Age: 52 years 6 months

Secondary

Name: Mr Client 2
 Gender: Male
 Date of Birth: May 17, 1954
 Age: 57 years 2 months

Annuity Details

Payment Information

Purchase Date: August 15, 2011
 Income Start Date: September 15, 2011

Plan Information

Single Premium: \$821,947.75
 Income Amount: \$3,000.00 Monthly
 Annuity Type: Joint & Survivor Life
 Joint Life Type: Non-reducing
 Guarantee Period: 0 years
 Payment Option: Level Payments
 Benefit in Deferred Period: Return of Single Premium

Tax Information

Unisex: \$0.00
 Sex Distinct: \$821,947.75
 Funds Source: Registered Pension Plan (Ontario)
 Tax Type: Fully Taxable (Registered)

Multiple Quote Information

	Premium Amount	Income Amount
Requested Quote	\$821,947.75	\$3,000.00
5 Year Guarantee	\$821,976.70	\$3,000.00
10 Year Guarantee	\$822,215.94	\$3,000.00
15 Year Guarantee	\$823,072.06	\$3,000.00
20 Year Guarantee	Not applicable	Not applicable

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes
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Date prepared: August 10, 2011
 Reference #: AE9C2W

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