

Annuity Quote

Annuitant

Primary

Details

Name: Mr Client 1

Gender: Male

Date of Birth: May 25, 1950 Age: 61 years 2 months

Annuity Details

Payment Information

Purchase Date: September 1, 2011 Income Start Date: October 1, 2011

Plan Information

Single Premium: \$150,000.00 Income Amount: \$832.85 Monthly Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

Multiple Quote Information

Premium Amount	Income Amount
\$150,000.00	\$832.85
\$150,000.00	\$826.19
\$150,000.00	\$806.07
\$150,000.00	\$773.32
\$150,000.00	\$735.70
	\$150,000.00 \$150,000.00 \$150,000.00

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes

Date prepared: August 9, 2011
Phone: 1-877-842-3863

Reference #: AE928U

Fax:

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