

## **Annuity Quote**

Annuitant Primary Secondary

**Details** Name: Mrs Roberts Name: Mr Roberts

Gender: Female Gender: Male

Date of Birth: April 22, 1956 Date of Birth: June 21, 1960
Age: 55 years 3 months Age: 51 years 1 month

Annuity Details

**Payment Information** 

Purchase Date: August 15, 2011 Income Start Date: August 15, 2011

**Plan Information** 

Single Premium: \$100,000.00
Income Amount: \$349.63 Monthly
Annuity Type: Joint & Survivor Life
Joint Life Type: Non-reducing

Guarantee Period: 0 years

Payment Option: Level Payments
Benefit in Deferred Period: Not Applicable

**Tax Information** 

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

**Multiple Quote Information** 

	Premium Amount	Income Amount
Requested Quote	\$100,000.00	\$349.63
5 Year Guarantee	\$100,000.00	\$349.62
10 Year Guarantee	\$100,000.00	\$349.54
15 Year Guarantee	\$100,000.00	\$349.25
20 Year Guarantee	\$100,000.00	\$348.50

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

## Helping people achieve more™

Prepared by: Ivon T H ughes

Date prepared: August 8, 2011
Phone: 1-877-842-3863

Reference #: AE8FJ2

Fax:

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